

(573)751-4213

REGISTRATION NO.: 23994 BOOK: 85 PAGE: 269
BONDS ISSUED BY: School District of Webster Groves
AMOUNT OF ISSUE: \$3,000,000.00 (remainder of \$10,000,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: April 1, 2001 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquiring and updating technology, improving safety, complying with the
Americans with Disabilities Act, and constructing, reconstructing,
renovating, purchasing, furnishing and equipping school facilities in the
District

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2012 may be redeemed on and after March 1, 2011 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY:	First St. Louis Securities Inc., St. Louis, Missouri
PURCHASE PRICE:	\$3,000,053.35
INTEREST RATE:	4.6286%
ASSESSED VALUATION:	\$441,358,291
INDEBTEDNESS:	(Including this issue) \$16,575,000
NOTICE OF ELECTION:	Published two newspapers March 22 and 29, 2000
DATE OF ELECTION:	April 4, 2000
ELECTION RESULTS:	Yes...5,542; No...3,337
METHOD OF SALE OF BONDS:	Public sale
NOTICE OF SALE:	Published local newspaper; mailed to interested parties
NUMBER OF BIDS RECEIVED:	10